
In the United States Bankruptcy Court
for the
Southern District of Georgia
Brunswick Division

In the matter of:)	
)	Chapter 11 Cases
FIRST AMERICAN HEALTH)	
CARE OF GEORGIA, INC.)	Numbers <u>96-20188</u>
and its wholly owned subsidiaries)	through <u>96-20218</u>
listed on Exhibit "A")	
)	
<i>Debtors</i>)	

**ORDER PARTIALLY GRANTING MOTION OF UNOFFICIAL
COMMITTEE OF EQUITY SECURITY HOLDERS
PURSUANT TO 11 U.S.C. SECTION 1102(a)(2)**

_____ On June 13, 1996, the Unofficial Committee of Equity Security Option Holders (the "Unofficial Committee") filed a motion (the "Motion") requesting that the Court enter an order, pursuant to 11 U.S.C. Section 1102(a)(2), directing the appointment of an Official Committee of Equity Security Option Holders consisting of the members of the Unofficial Committee to represent the interests of those individuals who hold options (the "Option Holders") for the purchase of common stock of First American Health Care of Georgia, Inc. ("First American"), a debtor in the above-captioned bankruptcy case. After considering the Motion and the argument of counsel, the Court finds that the appointment of an Official Committee of Equity Security Option Holders is necessary to ensure the adequate representation of Option Holders in this case.

IT IS THEREFORE ORDERED AND ADJUDGED that, pursuant to 11 U.S.C. Section 1102(a)(2), the United States Trustee is directed to appoint an Official Committee of Equity Security Option Holders, exclusive of those option holders who also hold shares of Debtor, to represent Option Holders in this case.

IT IS FURTHER ORDERED AND ADJUDGED that the United States Trustee make such appointment not later than July 24, 1996.

IT IS FURTHER ORDERED AND ADJUDGED that the United States Trustee shall consider, but is not bound by, the Movant's suggestion that its current members, namely: Frank C. Wickline; John A. Dow, Jr.; Robert P. Groeteke; Arthur C. DeLozier; Wesley N. Perry; Charles T. Stewart; and John Lindsey Blakney, be appointed, after the United States Trustee's independent investigation and evaluation of any objections received to their appointment.

IT IS FURTHER ORDERED AND ADJUDGED that the Court has and retains jurisdiction to resolve any motion to order reconstitution of the committee. *See In re SPM Mfg. Corp.*, 984 F.2d 1305, 1317 (1st Cir. 1993); Bankruptcy Rule 2020.

Dated at Savannah, Georgia

This 15th day of July, 1996.

Lamar W. Davis, Jr.
United States Bankruptcy Judge